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On the cover: are images representing Oklahoma's five major industry sectors: Aerospace & Defense; Agriculture & Biosciences; Energy; Information & Financial Services; Transportation & Distribution. Source: Oklahoma Department of Commerce. Other images are of the University of Oklahoma Price College of Business in Norman and the Gene Rainbolt Graduate School of Business in Oklahoma City, Oklahoma

OVERVIEW

Created by the Oklahoma Territorial Legislature in 1890, the University of Oklahoma is a doctoral degree granting research university serving the educational, cultural, economic and health-care needs of the state, region and nation. The Norman campus serves as home to all of the university's academic programs except health-related fields. Both the Norman and Health Sciences Center colleges offer programs at the Schusterman Center, the site of OU-Tulsa. The OU Health Sciences Center, which is located in Oklahoma City, is one of only four comprehensive academic health centers in the nation with seven professional colleges. OU enrolls more than 30,000 students, has more than 2,400 full-time faculty members, and has 21 colleges offering 163 majors at the baccalaureate level, 166 majors at the master's level, 81 majors at the doctoral level, 27 majors at the doctoral professional level, and 26 graduate certificates. The university's annual operating budget is \$1.5 billion. The University of Oklahoma is an equal opportunity institution.

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Note: includes comments from Dr. Dauffenbach, OU Price College

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Note: includes comments from Dr. Dauffenbach, OU Price College

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SELECTED INDICATORS FOR OKLAHOMA

	3rd Qtr '20	2nd Qtr '20	3rd Qtr '19	Percentage Change	
				'20/'19 3rd Qtr	3rd Qtr '20 2nd Qtr '20
Crude Oil Production (000 bbl) a	39,147	47,118	53,451	-26.8	-16.9
Natural Gas Production (000 mcf) a	832,361	822,047	897,468	-7.3	1.3
Rig Count	11	16	84	-86.9	-31.3
Permit-Authorized Construction					
Residential Single Family					
Dollar Value (\$000)	696,772	558,523	550,208	26.6	24.8
Number of Units	3,030	2,516	2,428	24.8	20.4
Residential-Multi Family					
Dollar Value (\$000)	36,089	13,586	70,975	-49.2	E
Number of Units	450	141	516	-12.8	E
Total Construction (\$000)	732,861	572,109	621,183	18.0	28.1
Employment					
Total Labor Force (000) b	1,839	1,789	1,860	-1.2	2.8
Total Employment (000)	1,729	1,587	1,799	-3.9	9.0
Unemployment Rate (%)	6.0	11.2	3.3	--	--
Wage and Salary Employment (000)					
Manufacturing	127,333	130,033	135,900	-6.3	-2.1
Mining	33,833	36,300	52,833	-36.0	-6.8
Construction	76,967	75,267	86,067	-10.6	2.3
Retail Trade	176,167	170,000	177,900	-1.0	3.6
Government	336,200	341,667	337,700	-0.4	-1.6
Average Weekly Hours (Per Worker)					
Manufacturing	42.6	42.7	43.8	-2.7	-0.2
Average Weekly Earnings (\$ Per Worker)					
Manufacturing	877.90	848.23	830.54	5.7	3.5

Note: Includes revisions in some previous months.

(a) Oil and Natural Gas data source (EIA)

(b) Employment Data source (BLS)

E=Exceeds 100%

Labor Force refers to place of residence, non-agricultural wage and salary employment refers to place of work.

SELECTED INDICATORS FOR OKLAHOMA CITY MSA

	3rd Qtr '20	2nd Qtr '20	3rd Qtr '19	Percentage Change	
				'20/'19 3rd Qtr	3rd Qtr '20 2nd Qtr '20
Employment (Number)					
Labor Force ^(a)	689,288	670,850	694,518	-0.8	2.7
Total Employment	648,907	593,268	673,482	-3.6	9.4
Unemployment Rate (%)	5.9	11.6	3.0	--	--
Wage and Salary Employment	633,300	618,100	658,400	-3.8	2.5
Manufacturing	31,300	31,200	34,800	-10.1	0.3
Mining	12,267	13,400	21,667	-43.4	-8.5
Construction	32,467	31,733	34,100	-4.8	2.3
Wholesale and Retail Trade	88,467	85,600	91,300	-3.1	3.3
Government	124,500	127,367	127,400	-2.3	-2.3
Air Transportation					
Passengers Enplaning (Number)	236,840	99,046	579,633	-59.1	139.1
Passengers Deplaning (Number)	242,007	98,050	589,619	-59.0	146.8
Freight Enplaned (Tons)	2,795	2,813	2,459	13.7	-0.6
Freight Deplaned (Tons)	5,118	5,026	5,428	-5.7	1.8
Permit-Authorized Construction					
Residential-Single Family					
Dollar Value (\$000)	444,714	344,298	333,321	33.4	29.2
Number of Units	1,890	1,579	1,467	28.8	19.7
Residential-Multi Family					
Dollar Value (\$000)	26,891	10,886	14,540	84.9	E
Number of Units	322	105	153	E	E
Total Construction (\$000)	471,605	355,184	347,861	35.6	32.8

Note: Includes revisions.

(a) Civilian Labor Force.

E=Exceeds 100%

SELECTED INDICATORS FOR THE TULSA MSA

	3rd Qtr '20	2nd Qtr '20	3rd Qtr '19	Percentage Change	
				'20/'19 3rd Qtr	3rd Qtr '20 2nd Qtr '20
Employment (Number)					
Labor Force ^(a)	477,020	466,022	481,571	-0.9	2.4
Total Employment	446,674	411,068	465,799	-4.1	8.7
Unemployment Rate (%)	6.4	11.8	3.2	--	--
Wage and Salary Employment	434,800	427,567	453,867	-4.2	1.7
Manufacturing	48,500	50,600	53,900	-10.0	-4.2
Mining	5,867	6,033	7,300	-19.6	-2.8
Construction	24,533	24,167	25,100	-2.3	1.5
Wholesale and Retail Trade	61,933	61,433	65,167	-5.0	0.8
Government	54,900	55,267	53,300	3.0	-0.7
Air Transportation					
Passengers Enplaning (Number)	166,560	61,394	392,310	-57.5	E
Passengers Deplaning (Number)	167,346	60,218	416,372	-59.8	E
Freight (Tons)	13,556	13,501	17,181	-21.1	0.4
Water Transportation					
Tulsa Port of Catoosa					
Tons In	167,330	238,151	3,116	E	-29.7
Tons Out	327,068	423,791	0	PNC	-22.8
Permit-Authorized Construction					
Residential-Single Family					
Dollar Value (\$000)	226,395	182,629	190,275	19.0	24.0
Number of Units	1,020	795	813	25.5	28.3
Residential-Multi Family					
Dollar Value (\$000)	8,493	2,052	52,518	-83.8	E
Number of Units	117	24	306	-61.8	E
Total Construction	234,888	184,681	242,793	-3.3	27.2

Note: Includes revisions.

(a) Civilian Labor Force.

E = Exceeds 100 percent.

PNC = Percentage Not Computable (Divide by Zero)

Note: Port of Catoosa experienced lower numbers for 2nd and 3rd Qtrs 2019 due to flooding in the area

SELECTED INDICATORS FOR THE LAWTON MSA AND ENID AND MUSKOGEE MICROSA'S

	3rd Qtr '20	2nd Qtr '20	3rd Qtr '19	Percentage Change	
				'20/'19 3rd Qtr	3rd Qtr '20 2nd Qtr '20
ENID MicroSA					
Employment (Number)					
Labor Force (a)	26,006	25,818	27,361	-5.0	0.7
Total Employment	24,553	23,388	26,539	-7.5	5.0
Unemployment Rate (%)	5.6	9.4	3.0	--	--
LAWTON MSA					
Employment (Number)					
Labor Forcea	50,478	50,180	51,867	-2.7	0.6
Total Employment	47,440	43,154	49,935	-5.0	9.9
Unemployment Rate (%)	6.0	14.0	3.7	--	--
Permit-Authorized Construction					
Residential-Single Family					
Dollar Value (\$000)	2,470	3,145	2,965	-16.7	-21.5
Number of Units	11	11	14	-21.4	0.0
Residential-Multi Family					
Dollar Value (\$000)	0	0	0	NA	NA
Number of Units	0	0	0	NA	NA
Total Construction (\$000)	2,470	3,145	2,965	-16.7	-21.5
MUSKOGEE MA					
Employment (Number)					
Labor Forcea	29,680	26,630	29,816	-0.5	11.5
Total Employment	28,016	25,757	28,538	-1.8	8.8
Unemployment Rate (%)	5.6	10.0	4.3	--	--
Water Transportation					
Port of Muskogee					
Tons In	94,088	175,220	72,403	30.0	-46.3
Tons Out	8,268	10,510	1,603	415.8	-21.3

Note: Includes revisions.

(a) Civilian Labor Force.

PNC = Percentage Not Computable (Divide by Zero)

E = Exceeds 100%

NA = Residential-Multi Family figures for LAWTON MSA as of 3rd Qtr 2012: "Not Available" US Census

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Front cover photo of oil well on the state capitol grounds, courtesy of Fred Marvel, Oklahoma Department of Tourism.