



Center for Economic & Management Research



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On the cover: are images representing Oklahoma's five major industry sectors: Aerospace & Defense; Agriculture & Biosciences; Energy; Information & Financial Services; Transportation & Distribution. Source: Oklahoma Department of Commerce. Other images are of the University of Oklahoma Price College of Business in Norman and the Gene Rainbolt Graduate School of Business in Oklahoma City, Oklahoma

OVERVIEW

Created by the Oklahoma Territorial Legislature in 1890, the University of Oklahoma is a doctoral degree granting research university serving the educational, cultural, economic and health-care needs of the state, region and nation. The Norman campus serves as home to all of the university's academic programs except health-related fields. Both the Norman and Health Sciences Center colleges offer programs at the Schusterman Center, the site of OU-Tulsa. The OU Health Sciences Center, which is located in Oklahoma City, is one of only four comprehensive academic health centers in the nation with seven professional colleges. OU enrolls more than 30,000 students, has more than 2,400 full-time faculty members, and has 21 colleges offering 163 majors at the baccalaureate level, 166 majors at the master's level, 81 majors at the doctoral level, 27 majors at the doctoral professional level, and 26 graduate certificates. The university's annual operating budget is \$1.5 billion. The University of Oklahoma is an equal opportunity institution.

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[The Norman Transcript](#)

Note: includes comments from Dr. Dauffenbach, OU Price College

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Note: includes comments from Dr. Mark Bolino, OU Price College

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SELECTED INDICATORS FOR OKLAHOMA

	1st Qtr '22	4th Qtr '21	1st Qtr '21	Percentage Change	
				'22/'21 1st Qtr	1st Qtr '22 4th Qtr '21
Crude Oil Production (000 bbl) a	36,493	36,779	40,489	-9.9	-0.8
Natural Gas Production (000 mcf) a	802,133	799,909	748,898	7.1	0.3
Rig Count	50	44	17	194.1	13.6
Permit-Authorized Construction					
Residential Single Family					
Dollar Value (\$000)	\$898,156	\$727,971	\$728,484	23.3	23.4
Number of Units	3,422	2,829	3,139	9.0	21.0
Residential-Multi Family					
Dollar Value (\$000)	\$42,793	\$21,832	\$34,217	25.1	96.0
Number of Units	393	222	430	-8.6	77.0
Total Construction (\$000)	\$940,949	\$749,803	\$762,701	23.4	25.5
Employment					
Total Labor Force (000) b	1,866	1,866	1,860	0.3	0.0
Total Employment (000)	1,810	1,830	1,771	2.2	-1.1
Unemployment Rate (%)	3.0	1.9	4.8	--	--
Wage and Salary Employment (000)	1,657	1,667	1,606	3.2	-0.6
Manufacturing	131,200	130,133	128,267	2.3	0.8
Mining	29,400	29,500	25,133	17.0	-0.3
Construction	75,400	82,167	76,633	-1.6	-8.2
Retail Trade	186,400	182,900	176,500	5.6	1.9
Government	349,167	352,433	342,933	1.8	-0.9
AVERAGE Weekly Hours (Per Worker)					
Total Private	34.9	35.4	34.8	0.3	-1.4
Manufacturing	41.3	42.3	40.3	2.5	-2.4
Construction	38.33	39.9	38.7	-1.0	-3.9
Mining and Logging	44.2	42.1	44.8	-1.3	5.0
AVERAGE Weekly Earnings (\$ Per Worker)					
Total Private	923.8	918.2	865.4	6.7	0.6
Manufacturing	893.0	919.6	869.0	2.8	-2.9
Construction	1,102.0	1,123.5	1,059.1	4.0	-1.9
Mining and Logging	1,385.6	1,344.0	1,454.1	-4.7	3.1

Note: Includes revisions in some previous months.

(a) Oil and Natural Gas data source (EIA and/or Oklahoma Tax Commission)

(b) Employment Data source (BLS)

Labor Force refers to place of residence, non-agricultural wage and salary employment refers to place of work.

SELECTED INDICATORS FOR OKLAHOMA CITY MSA

	1st Qtr '22	4th Qtr '21	1st Qtr '21	Percentage Change	
				'22/'21 1st Qtr	1st Qtr '22 4th Qtr '21
Employment (Number)					
Labor Force ^(a)	701,684	700,817	695,067	1.0	0.1
Total Employment	684,133	688,519	663,384	3.1	-0.6
Unemployment Rate (%)	2.6	1.8	4.6	--	--
Wage and Salary Employment	654,133	651,567	625,500	4.6	0.4
Manufacturing	33,767	32,933	33,400	1.1	2.5
Mining	9,600	8,133	7,700	24.7	18.0
Construction	30,633	31,267	30,433	0.7	-2.0
Wholesale and Retail Trade	92,200	91,600	88,366	4.3	0.7
Government	125,700	127,400	126,333	-0.5	-1.3
Air Transportation					
Passengers Enplaning (Number)	391,830	495,229	233,735	67.6	-20.9
Passengers Deplaning (Number)	397,847	490,918	240,989	65.1	-19.0
Freight Enplaned (Tons)	2,785	3,598	2,795	-0.4	-22.6
Freight Deplaned (Tons)	4,375	5,566	4,664	-6.2	-21.4
Permit-Authorized Construction					
Residential-Single Family					
Dollar Value (\$000)	\$546,720	\$443,516	\$492,172	11.1	23.3
Number of Units	2017	1,714	2,067	-2.4	17.7
Residential-Multi Family					
Dollar Value (\$000)	\$13,209	\$7,910	\$12,776	3.4	67.0
Number of Units	108	93	137	-21.2	16.1
Total Construction (\$000)	\$559,929	\$451,426	\$504,948	10.9	24.0

Note: Includes revisions.

(a) Civilian Labor Force.

SELECTED INDICATORS FOR THE TULSA MSA

	1st Qtr '22	4th Qtr '21	1st Qtr '21	Percentage Change	
				'22/'21 1st Qtr	1st Qtr '22 4th Qtr '21
Employment (Number)					
Labor Force ^(a)	481,062	481,524	482,166	-0.2	-0.1
Total Employment	467,231	471,759	458,055	2.0	-1.0
Unemployment Rate (%)	2.9	2.0	5.0	--	--
Wage and Salary Employment	445,367	445,533	430,933	3.3	0.0
Manufacturing	47,400	46,233	46,733	1.4	2.5
Mining	4,967	4,667	4,567	8.8	6.4
Construction	24,300	27,500	24,267	0.1	-11.6
Wholesale and Retail Trade	65,933	65,400	62,833	4.9	0.8
Government	56,967	57,333	55,967	1.8	-0.6
Air Transportation					
Passengers Enplaning (Number)	270,031	355,747	167,249	61.5	-24.1
Passengers Deplaning (Number)	271,097	335,145	170,181	59.3	-19.1
Freight (Tons)	12,314	15,545	13,737	-10.4	-20.8
Water Transportation					
Tulsa Port of Catoosa					
Tons In	154,090	167,933	197,325	-21.9	-8.2
Tons Out	279,463	180,115	235,337	18.8	55.2
Permit-Authorized Construction					
Residential-Single Family					
Dollar Value (\$000)	\$284,583	\$241,277	\$214,878	32.4	17.9
Number of Units	1,601	920	960	66.8	74.0
Residential-Multi Family					
Dollar Value (\$000)	\$24,185	\$11,328	\$10,666	126.7	113.5
Number of Units	220	95	175	25.7	131.6
Total Construction	\$308,768	\$252,605	\$225,544	36.9	22.2

Note: Includes revisions.

(a) Civilian Labor Force.

SELECTED INDICATORS FOR THE LAWTON MSA AND ENID AND MUSKOGEE MICROSAs

	1st Qtr '22	4th Qtr '21	1st Qtr '21	Percentage Change	
				'22/'21 1st Qtr	1st Qtr '22 4th Qtr '21
ENID MicroSA					
Employment (Number)					
Labor Force (a)	26,551	27,153	26,753	-0.8	-2.2
Total Employment	25,851	26,694	25,584	1.0	-3.2
Unemployment Rate (%)	2.7	1.7	4.4	--	--
LAWTON MSA					
Employment (Number)					
Labor Forcea	49,700	50,894	50,985	-2.5	-2.3
Total Employment	48,137	49,828	48,667	-1.1	-3.4
Unemployment Rate (%)	3.1	2.1	4.5	--	--
Permit-Authorized Construction					
Residential-Single Family					
Dollar Value (\$000)	\$3,976	\$3,213	\$2,500	59.0	23.7
Number of Units	22	11	11	100.0	100.0
Residential-Multi Family					
Dollar Value (\$000)	\$0	\$0	\$0	--	--
Number of Units	0	0	0	--	--
Total Construction (\$000)	\$3,976	\$3,213	\$2,500	59.0	23.7
MUSKOGEE MA					
Employment (Number)					
Labor Forcea	28,351	29,370	29,774	-4.8	-3.5
Total Employment	27,472	28,712	28,164	-2.5	-4.3
Unemployment Rate (%)	3.2	2.2	5.4	--	--
Water Transportation					
Port of Muskogee					
Tons In	183,041	185,928	129,802	41.0	-1.6
Tons Out	21,043	15,551	16,670	26.2	35.3

Note: Includes revisions.

(a) Civilian Labor Force.

Note: Residential-Multi Family figures for LAWTON MSA status as of 3rd Qtr 2012: "Not Always Available" via US Census Bureau

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Front cover photo of oil well on the state capitol grounds, courtesy of Fred Marvel, Oklahoma Department of Tourism.