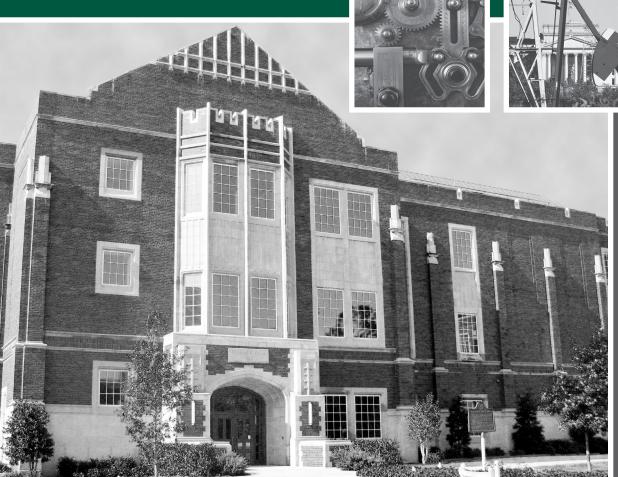


Center for Economic & Management Research



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Monthly Digest



October 2018 Adjusted Retail Sales

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OVERVIEW

Created by the Oklahoma Territorial Legislature in 1890, the University of Oklahoma is a doctoral degree granting research university serving the educational, cultural, economic and health-care needs of the state, region and nation. The Norman campus serves as home to all of the university's academic programs except health-related fields. Both the Norman and Health Sciences Center colleges offer programs at the Schusterman Center, the site of OU-Tulsa. The OU Health Sciences Center, which is located in Oklahoma City, is one of only four comprehensive academic health centers in the nation with seven professional colleges. OU enrolls more than 30,000 students, has more than 2,400 full-time faculty members, and has 21 colleges offering 163 majors at the baccalaureate level, 166 majors at the master's level, 81 majors at the doctoral level, 27 majors at the doctoral professional level, and 26 graduate certificates. The university's annual operating budget is \$1.5 billion. The University of Oklahoma is an equal opportunity institution.

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Oklahoma's Business Conditions Index

Creighton University

Skilled worker shortage hurts Midwestern economy

Associated Press: Economist

Oklahoma ranks No. 2 in the nation for installed wind power capacity

<u>KOSU</u>

OU's Bob Dauffenbach On Economic Growth In Oklahoma

Capitol Insider

Note: includes comments from Dr. Dauffenbach, OU Price College

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ADJUSTED RETAIL TRADE FOR METRO AREAS AND STATE

				Percentage Change Oct '18 Oct '18	
	October 2018	September 2018	October 2017	Oct '17	Sep '18
OKLAHOMA					
Durable Goods	874,413,224	869,616,449	831,567,191	5.2	0.6
Lumber, Building Materials and Hardware	310,074,472	308,620,763	300,601,586	3.2	0.5
Auto Accessories and Repair	201,810,675	200,422,767	183,431,410	10.0	0.3
Furniture	80,501,076	80,532,759	81,377,020	-1.1	0.7
Computer, Electronics and Music Stores	125,920,853	125,336,542	114,286,968	10.2	0.0
Miscellaneous Durables	139,511,481	138,204,403	135,565,133	2.9	0.0
Used Merchandise	16,594,666	16,499,215	16,305,075	1.8	0.6
Nondurable Goods	2,645,055,808	2,529,857,404	2,506,609,315	5.5	4.6
General Merchandise	823,682,781	821,126,145	802,547,706	2.6	0.3
Food Stores	316,311,236	314,639,096	314,286,417	0.6	0.5
Apparel	126,968,872	127,390,453	125,427,602	1.2	-0.3
Eating and Drinking Places	677,797,573	673,630,359	650,440,187	4.2	0.6
Drug Stores	42,196,969	42,370,732	45,160,162	-6.6	-0.4
Liquor Stores	51,977,583	51,327,637	48,518,320	7.1	1.3
Miscellaneous Nondurables	141,232,210	140,717,395	138,042,182	2.3	0.4
Gasoline	464,888,586	358,655,588	382,186,739	21.6	29.6
Total Retail Trade	3,519,469,032	3,399,473,853	3,338,176,507	5.4	3.5
OKLAHOMA CITY MSA Durable Goods	329,240,945	327,922,033	320,306,337	2.8	0.4
Lumber, Building Materials and Hardware	114,826,122	114,605,342	114,554,539	0.2	0.4
Auto Accessories and Repair	67,738,303	67,353,239	65,255,556	3.8	0.2
Furniture		· ·	· ·	3.6 2.4	0.4
	33,341,491	33,214,963	32,552,282		
Computer, Electronics and Music Stores	45,383,226	45,100,470	41,562,310	9.2	0.6
Miscellaneous Durables Used Merchandise	61,080,766 6,871,037	60,808,378 6,839,641	59,813,099 6,568,551	2.1 4.6	0.4 0.5
Nondurable Goods	838,529,132	859,336,123	882,317,539	-5.0	-2.4
General Merchandise	275,954,788	275,376,042	271,253,774	1.7	0.2
Food Stores	91,855,617	92,193,019	95,236,062	-3.5	-0.4
Apparel	54,024,845	54,388,424	56,917,759	-5.1	-0.7
Eating and Drinking Places	257,392,621	258,346,685	267,585,147	-3.8	-0.7
Drug Stores	17,074,466	17,025,805	16,748,817	1.9	0.3
Liquor Stores	17,359,377	17,516,128	18,826,510	-7.8	-0.9
Miscellaneous Nondurables	47,154,393	47,603,117	51,304,161	-7.8 -8.1	-0.9
Gasoline		· · ·			
Total Retail Trade	77,713,026 1,167,770,077	96,886,903 1,187,258,156	104,445,308 1,202,623,876	-25.6 -2.9	-19.8 -1.6
TULSA MSA Durable Goods	211 045 525	210 211 020	205,689,936	2.6	0.3
	211,045,525 70,494,222	210,311,920			
Lumber, Building Materials and Hardware		70,578,388	71,755,569	-1.8	-0.1
Auto Accessories and Repair	31,493,324	31,230,483	28,661,317	9.9	0.8
Furniture	22,585,388	22,716,868	24,052,579	-6.1	-0.6
Computer, Electronics and Music Stores Miscellaneous Durables	39,393,327	38,966,197	34,771,670	13.3	1.1
Used Merchandise	42,229,269 4,849,995	41,976,198 4,843,785	41,578,296 4,870,505	1.6 -0.4	0.6 0.1
Nondurable Goods	690,527,837	660,605,845	652,549,007	5.8	4.5
General Merchandise	200,966,486	200,269,509	194,519,734	3.3	0.3
		· ·	· · ·		
Food Stores	93,320,167	93,024,449	91,243,137	2.3	0.3
Apparel	36,316,863	36,210,816	34,922,649	4.0 4.5	0.3
Eating and Drinking Places	176,195,597	175,567,187	168,557,033		0.4
Drug Stores	13,225,677	13,401,894	16,040,015	-17.5	-1.3
Liquor Stores	15,208,971	15,105,086	14,644,284	3.9	0.7
Miscellaneous Nondurables	31,968,825	31,883,053	31,235,980	2.3	0.3
Gasoline	123,325,252	95,143,852	101,386,176	21.6	29.6
Total Retail Trade	901,573,362	870,917,764	858,238,942	5.0	3.5

ADJUSTED RETAIL TRADE FOR METRO AREAS AND STATE

				Percenta	Percentage Change	
				Sep '18	Sep '18	
	September 2018	August 2018	September 2017	Sep '17	Aug '18	
LAWTON MSA						
Durable Goods	18,272,741	17,943,980	18,021,731	1.4	1.8	
Lumber, Building Materials and Hardware	6,474,249	6,624,804	6,994,935	-7.4	-2.3	
Auto Accessories and Repair	3,702,682	3,596,867	3,093,308	19.7	2.9	
Furniture	1,647,369	1,686,980	1,946,382	-15.4	-2.3	
Computer, Electronics and Music Stores	2,894,388	2,677,940	2,476,871	16.9	8.1	
Miscellaneous Durables	3,173,572	2,983,058	3,188,690	-0.5	6.4	
Used Merchandise	380,482	374,332	321,545	18.3	1.6	
Nondurable Goods	67,784,138	65,995,434	65,612,707	3.3	2.7	
General Merchandise	27,854,306	27,467,772	26,832,777	3.8	1.4	
Food Stores	4,346,273	4,551,627	5,318,649	-18.3	-4.5	
Apparel	3,567,761	3,529,938	3,584,466	-0.5	1.1	
Eating and Drinking Places	17,397,288	17,457,966	17,108,839	1.7	-0.3	
Drug Stores	773,069	766,397	769,986	0.4	0.9	
Liquor Stores	1,320,567	1,238,996	1,238,023	6.7	6.6	
Miscellaneous Nondurables	3,085,956	3,064,487	3,161,600	-2.4	0.7	
Gasoline	9,438,919	7,918,251	7,598,367	24.2	19.2	
Total Retail Trade	86,056,879	83,939,414	83,634,438	2.9	2.5	
ENID MICROCA						
ENID MICROSA Durable Goods	14,394,826	14,211,215	14,087,762	2.2	1.3	
Lumber, Building Materials and Hardware	5,188,403	5,231,838	4,797,538	8.1	-0.8	
Auto Accessories and Repair	3,760,951	3,609,276	3,782,916	-0.6	4.2	
Furniture	895,828	883,593	900,175	-0.5	1.4	
Computer, Electronics and Music Stores	1,845,315	1,837,118	1,697,734	8.7	0.4	
Miscellaneous Durables	2,382,143	2,327,689	2,580,053	-7.7	2.3	
Used Merchandise	322,186	321,701	329,345	-2.2	0.2	
Nondurable Goods	45,730,862	44,193,752	43,048,403	6.2	3.5	
General Merchandise	14,711,866	14,647,232	14,425,367	2.0	0.4	
Food Stores	6,897,611	6,816,462	6,576,203	4.9	1.2	
Apparel	2,419,674	2,372,585	2,180,196	11.0	2.0	
Eating and Drinking Places	10,184,296	9,997,102	9,881,499	3.1	1.9	
Drug Stores	960,468	991,626	991,595	-3.1	-3.1	
Liquor Stores	771,950	729,585	782,082	-1.3	5.8	
Miscellaneous Nondurables	2,112,887	2,203,073	2,035,381	3.8	-4.1	
Gasoline	7,672,111	6,436,087	6,176,080	24.2	19.2	
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The November distribution of sales tax collections by the Oklahoma Tax Commission primarily represents local tax receipts from Septen The monies they reported this period represent sales from Sep 16th to Sep 30th and estimated sales from Oct 1st to Oct 1sth.

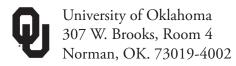
Visit http://origins.ou.edu/ for detailed information on Adjusted Retail Trade data methodology

ABOUGH ED IKE	TAIL TRADE FOR SELECTED CITIES			Percentage Change		
				Oct '18	Oct '18	
	Oct 2018	Sep 2018	Oct 2017	Oct '17	Sep '18	
Ada	29,099,354	29,012,681	28,498,877	2.1	0.3	
Altus	18,984,186	18,909,788	18,535,988	2.4	0.4	
Alva	6,879,743	6,844,767	6,647,068	3.5	0.5	
Anadarko	5,460,386	5,470,292	5,484,498	-0.4	-0.2	
Ardmore	42,087,015	41,771,959	38,612,722	9.0	0.8	
Bartlesville	40,113,547	39,970,909	38,612,743	3.9	0.4	
Blackwell	5,537,177	5,568,374	5,776,519	-4.1	-0.6	
Broken Arrow	90,573,171	90,217,603	86,663,204	4.5	0.4	
Chickasha	21,349,428	21,170,057	19,527,476	9.3	0.8	
Clinton	8,718,052	8,722,745	8,848,870	-1.5	-0.1	
Cushing	9,815,345	9,798,876	9,674,650	1.5	0.2	
Del City	19,390,338	19,374,892	19,089,065	1.6	0.1	
Duncan	24,225,231	24,169,858	23,486,832	3.1	0.2	
Durant	26,621,434	26,560,404	25,979,520	2.5	0.2	
Edmond	117,151,424	116,846,780	112,986,509	3.7	0.3	
El Reno	16,606,490	16,492,699	14,994,700	10.7	0.7	
Elk City	21,077,378		20,223,238	4.2	0.7	
Enid		21,007,413 54,726,212				
	54,897,025	, ,	52,830,617	3.9	0.3	
Guthrie	13,264,576	13,204,996	12,679,370	4.6	0.5	
Guymon	13,651,565	13,625,563	13,206,653	3.4	0.2	
Henryetta	6,134,528	6,124,085	5,841,329	5.0	0.2	
Hobart	2,487,190	2,492,627	2,562,423	-2.9	-0.2	
Holdenville	4,294,885	4,272,682	4,059,336	5.8	0.5	
Hugo	7,278,065	7,262,305	7,211,294	0.9	0.2	
Idabel	8,512,566	8,485,272	8,325,209	2.3	0.3	
Lawton	71,813,459	71,816,292	71,623,671	0.3	0.0	
McAlester	30,461,885	30,334,763	29,604,798	2.9	0.4	
Miami	13,064,277	13,054,112	13,003,888	0.5	0.4	
Midwest City	60,294,438	59,983,701	58,290,353	3.4	0.1	
Moore	63,301,258	63,084,913	61,076,003	3.6	0.3	
Muskogee	43,884,051	43,851,859	44,042,525	-0.4	0.1	
Norman	129,574,856	129,274,759	124,898,881	3.7	0.2	
Oklahoma City	634,834,737	632,574,363	614,167,116	3.4	0.4	
Okmulgee	12,284,773	12,240,317	11,918,756	3.1	0.4	
Pauls Valley	11,273,804	11,286,359	11,224,947	0.4	-0.1	
Pawhuska	4,152,077	4,126,111	4,246,452	-2.2	0.6	
Ponca City	26,629,195	26,639,151	27,410,611	-2.9	0.0	
Poteau	13,383,125	13,386,681	13,400,618	-0.1	0.0	
Sand Springs	25,264,706	25,066,819	24,349,896	3.8	0.8	
Sapulpa	18,101,996	17,992,172	16,881,295	7.2	0.6	
Seminole	9,985,456	9,987,442	9,751,400	2.4	0.0	
Shawnee	43,801,148	43,694,329	42,776,742	2.4	0.0	
Stillwater	60,481,384	60,320,947	58,073,669	4.1	0.2	
Tahlequah	25,231,291	25,203,752	24,389,691	3.5	0.3	
Tulsa	517,929,837	516,935,666	510,478,772	1.5	0.1	
	,- ,,	-,,	., -,			
Watonga	3,172,491	3,152,420	2,957,609	7.3	0.6	
Weatherford	17,610,432	17,561,597	16,824,340	4.7	0.3	
Wewoka	1,662,449	1,660,358	1,649,096	8.0	0.1	
Woodward	21,238,419	21,277,193	21,318,115	-0.4	-0.2	
Total Selected						
Cities	2,473,641,641	2,466,609,914	2,404,717,955	2.87	0.29	
	*		*			

The November distribution of sales tax collections by the Oklahoma Tax Commission primarily reprelocal tax receipts from Sep business. The monies they reported this period represent sales from Sep 16th to Sep 30th and estimated sales from October 1st to October 15th.

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