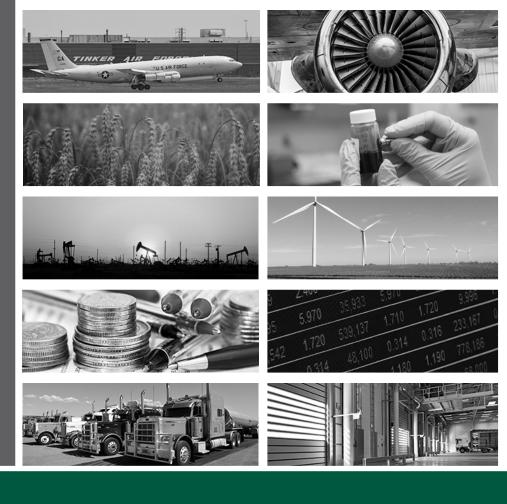
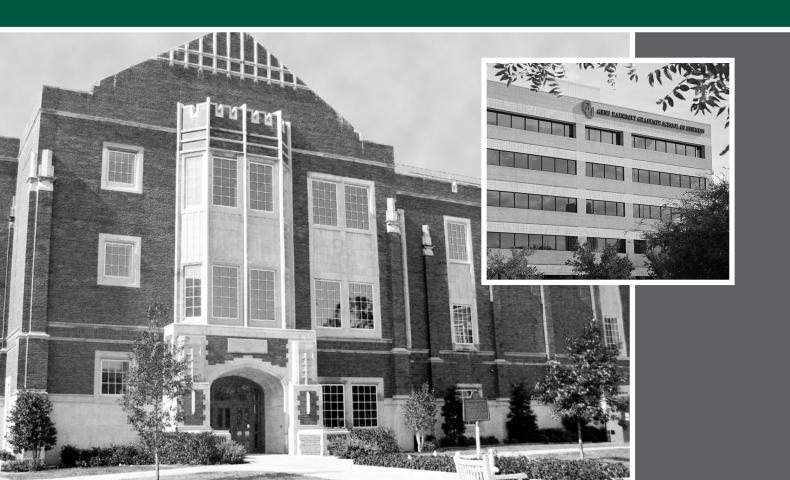


Center for Economic & Management Research



OKLAHOMA BUSINESS BULLETIN



The Oklahoma Business Bulletin Monthly Digest

is published online monthly

http://origins.ou.edu/reports/bulletins.htm

Publications Staff

Director Robert C. Dauffenbach
Information Specialist Michael G. Reim
Publications Specialist Jessica Mason

Address all correspondence to:

Oklahoma Business Bulletin

Center for Economic and Management Research 307 West Brooks, Room 4 Norman, Oklahoma 73019-0450

The Oklahoma Business Bulletin Monthly Digest is published online by the Center for Economic and Management Research, Michael F. Price College of Business, The University of Oklahoma.

© 2018 by the Center for Economic and Management Research.

On the cover: are images representing Oklahoma's five major industry sectors: Aerospace & Defense; Agriculture & Biosciences; Energy; Information & Financial Services; Transportation & Distribution. Source: Oklahoma Department of Commerce. Other images are of the University of Oklahoma Price College of Business in Norman and the Gene Rainbolt Graduate School of Business in Oklahoma City, Oklahoma

OVERVIEW

Created by the Oklahoma Territorial Legislature in 1890, the University of Oklahoma is a doctoral degree granting research university serving the educational, cultural, economic and health-care needs of the state, region and nation. The Norman campus serves as home to all of the university's academic programs except health-related fields. Both the Norman and Health Sciences Center colleges offer programs at the Schusterman Center, the site of OU-Tulsa. The OU Health Sciences Center, which is located in Oklahoma City, is one of only four comprehensive academic health centers in the nation with seven professional colleges. OU enrolls more than 30,000 students, has more than 2,400 full-time faculty members, and has 21 colleges offering 163 majors at the baccalaureate level, 166 majors at the master's level, 81 majors at the doctoral level, 27 majors at the doctoral professional level, and 26 graduate certificates. The university's annual operating budget is \$1.5 billion. The University of Oklahoma is an equal opportunity institution.

OU OBB Business Briefs

Major Economic Indicators

U.S. Bureau of Labor Statistics

Survey of Current Business

Bureau of Econ Analysis

The Oklahoma Economist

Federal Reserve Bank of Kansas City

Oklahoma Economic Indicators

Oklahoma Employment Security Commission

Oklahoma Economic Report Monthly Newsletter

Oklahoma Office of State Treasurer

Oklahoma OMES Media Releases

Office of Management and Enterprise Services (OMES)

Oklahoma's Business Conditions Index

Creighton University

Skilled worker shortage hurts Midwestern economy

Associated Press: Economist

Oklahoma ranks No. 2 in the nation for installed wind power capacity

<u>KOSU</u>

OU's Bob Dauffenbach On Economic Growth In Oklahoma

Capitol Insider

Note: includes comments from Dr. Dauffenbach, OU Price College

Disclaimer

While the University of Oklahoma strives to make the information on its website and publications as timely and accurate as possible, we make no claims, promises, or guarantees about the accuracy, completeness or adequacy of the contents, and expressly disclaim liability for errors and omissions in the contents. No warranty of any kind, implied, expressed, or statutory, including but not limited to the warranties of non-infringement of third party rights, title, merchantability, fitness for a particular purpose or freedom from computer virus, is given with respect to the contents of this website or its links to other Internet resources. Reference in this site to any specific commercial or non commercial product, process, or service, or the use of any trade, firm or corporation name is for the information and convenience of the public, and does not constitute endorsement, recommendation, or favoring by the University of Oklahoma.

ADJUSTED RETAIL TRADE FOR METRO AREAS AND STATE

				Percentage Change	
	November 2018	October 2018	November 2017	Nov '18 Nov '17	Nov '18 Oct '18
OKLAHOMA					
Durable Goods	872,458,216	868,048,894	837,979,590	4.1	0.5
Lumber, Building Materials and Hardware	309,119,882	307,681,963	303,832,179	1.7	0.5
Auto Accessories and Repair	200,918,336	199,545,373	185,465,902	8.3	0.7
Furniture	81,595,173	81,375,492	81,567,178	0.0	0.3
Computer, Electronics and Music Stores	125,123,834	124,719,997	115,464,240	8.4	0.3
Miscellaneous Durables	139,090,104	138,205,207	135,423,611	2.7	0.6
Used Merchandise	16,610,887	16,520,862	16,226,480	2.4	0.5
Nondurable Goods	2,669,430,849	2,645,558,407	2,522,398,062	5.8	0.9
General Merchandise	823,060,638	822,190,185	803,081,506	2.5	0.1
Food Stores	319,108,471	317,160,589	313,828,696	1.7	0.6
Apparel	127,737,207	127,650,903	125,443,875	1.8	0.1
Eating and Drinking Places	682,591,470	677,927,996	653,705,726	4.4	0.7
Drug Stores	42,247,025	42,392,743	44,821,504	-5.7	-0.3
Liquor Stores	51,797,748	51,409,100	47,609,463	8.8	0.8
Miscellaneous Nondurables	142,718,204	141,938,305	137,776,747	3.6	0.5
Gasoline	480,170,086	464,888,586	396,130,545	21.2	3.3
Total Retail Trade	3,541,889,066	3,513,607,301	3,360,377,653	5.4	0.8
OKLAHOMA CITY MSA Durable Goods	224 020 024	220 405 004	220 500 007	2.5	0.5
	331,820,621	330,195,004	320,560,907	3.5	0.5
Lumber, Building Materials and Hardware	116,165,812	115,738,628	115,102,579	0.9	0.4
Auto Accessories and Repair	68,256,132	67,819,520	64,838,199	5.3	0.6
Furniture	34,012,459	33,802,762	32,618,521	4.3	0.6
Computer, Electronics and Music Stores	44,604,524	44,468,533	41,545,802	7.4	0.3
Miscellaneous Durables Used Merchandise	61,919,017 6,862,677	61,529,519 6,836,041	59,929,734 6,526,072	3.3 5.2	0.6 0.4
Nondurable Goods	845,504,048	869,890,305	885,609,337	-4.5	-2.8
General Merchandise	277,571,293	276,825,335	271,450,941	2.3	0.3
Food Stores	91,469,563	91,856,233	95,683,278	-4.4	-0.4
Apparel	53,435,512	53,834,230	56,595,379	-5.6	-0.7
Eating and Drinking Places	256,276,743	257,383,918	267,462,532	-4.2	-0.4
Drug Stores	17,086,266	17,038,785	16,628,612	2.8	0.3
Liquor Stores	17,709,281	17,807,012	18,390,152	-3.7	-0.5
Miscellaneous Nondurables	47,192,387	47,602,885	51,153,641	-7.7	-0.9
Gasoline	84,763,004	107,541,907	108,244,804	-21.7	-21.2
Total Retail Trade	1,177,324,669	1,200,085,308	1,206,170,244	-2.4	-1.9
T					
TULSA MSA Durable Goods	211,340,753	210,584,708	205,790,036	2.7	0.4
Lumber, Building Materials and Hardware	70,779,605	70,795,584	72,314,092	-2.1	0.0
Auto Accessories and Repair	31,270,221	31,072,230	28,356,924	10.3	0.6
•		· · · · ·	28,356,924 24,250,637		
Furniture Computer Floatranias and Music Stores	22,787,445	22,873,062	, ,	-6.0	-0.4
Computer, Electronics and Music Stores	39,032,800	38,695,455	34,872,448	11.9	0.9
Miscellaneous Durables Used Merchandise	42,616,669 4,854,013	42,302,349 4,846,029	41,137,842 4,858,093	3.6 -0.1	0.7 0.2
OCCUPATION CONTRACTOR					0.2
Nondurable Goods	695,866,971	690,011,043	657,495,387	5.8	0.8
General Merchandise	200,886,388	200,260,111	194,145,323	3.5	0.3
Food Stores	93,960,906	93,596,012	91,108,769	3.1	0.4
Apparel	36,285,346	36,201,615	34,932,546	3.9	0.2
Eating and Drinking Places	176,677,488	176,019,539	171,050,121	3.3	0.4
Drug Stores	13,375,826	13,501,389	15,594,957	-14.2	-0.9
Liquor Stores	15,331,017	15,217,467	14,346,944	6.9	0.7
		· · · · ·	· · · · · ·		
	31,970,886	31.889.660	31,231,550	2.4	().1
Miscellaneous Nondurables Gasoline	31,970,886 127,379,115	31,889,660 123,325,252	31,231,550 105,085,177	2.4 21.2	0.3 3.3

ADJUSTED RETAIL TRADE FOR METRO AREAS AND STATE

				Percentage Change	
				Nov '18	Nov '18
	November 2018	October 2018	November 2017	Nov '17	Oct '18
LAWTON MSA					
Durable Goods	18,292,754	18,100,682	17,903,273	2.2	1.1
Lumber, Building Materials and Hardware	6,512,894	6,688,562	6,966,099	-6.5	-2.6
Auto Accessories and Repair	3,858,479	3,670,254	3,069,893	25.7	5.1
Furniture	1,662,470	1,747,224	1,881,059	-11.6	-4.9
Computer, Electronics and Music Stores	2,811,199	2,647,488	2,486,649	13.1	6.2
Miscellaneous Durables	3,067,741	2,984,723	3,185,963	-3.7	2.8
Used Merchandise	379,971	362,431	313,610	21.2	4.8
Nondurable Goods	68,161,807	65,799,326	66,121,545	3.1	3.6
General Merchandise	27,853,187	27,630,709	27,010,355	3.1	0.8
Food Stores	4,256,837	4,546,769	5,341,827	-20.3	-6.4
Apparel	3,547,594	3,574,511	3,577,197	-0.8	-0.8
Eating and Drinking Places	17,608,995	17,670,852	17,230,055	2.2	-0.4
Drug Stores	764,947	759,892	774,990	-1.3	0.7
Liquor Stores	1,298,635	1,232,044	1,243,391	4.4	5.4
Miscellaneous Nondurables	3,082,423	3,102,544	3,183,957	-3.2	-0.6
Gasoline	9,749,188	7,282,005	7,759,772	25.6	33.9
Total Retail Trade	86,454,561	83,900,008	84,024,818	2.9	3.0
ENID MICROSA					
Durable Goods	14,432,635	14,092,179	14,011,998	3.0	2.4
Lumber, Building Materials and Hardware	5,184,329	5,116,067	4,823,720	7.5	1.3
Auto Accessories and Repair	3,751,924	3,630,614	3,742,377	0.3	3.3
Furniture	906,315	910,424	911,465	-0.6	-0.5
Computer, Electronics and Music Stores	1,886,719	1,852,170	1,699,458	11.0	1.9
Miscellaneous Durables	2,381,502	2,262,345	2,503,111	-4.9	5.3
Used Merchandise	321,845	320,560	331,867	-3.0	0.4
Nondurable Goods	45,997,302	43,563,881	43,176,626	6.5	5.6
General Merchandise	14,575,086	14,467,002	14,591,665	-0.1	0.7
Food Stores	6,884,834	6,802,925	6,294,489	9.4	1.2
Apparel	2,426,934	2,382,731	2,193,166	10.7	1.9
Eating and Drinking Places	10,231,071	9,986,599	9,913,645	3.2	2.4
Drug Stores	986,222	1,000,517	999,721	-1.4	-1.4
Liquor Stores	776,829	730,155	764,948	1.6	6.4
Miscellaneous Nondurables	2,192,022	2,275,016	2,111,721	3.8	-3.6
Gasoline	· · ·	· · ·			
	7,924,303	5,918,935	6,307,273	25.6	33.9

The December distribution of sales tax collections by the Oklahoma Tax Commission primarily represents local tax receipts from Octobe The monies they reported this period represent sales from Oct 16th to Oct 30th and estimated sales from Nov 1st to Nov 15th.

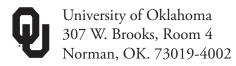
Visit http://origins.ou.edu/ for detailed information on Adjusted Retail Trade data methodology

	TAIL TRADE FOR SELECTED CITIES			Percentage Change		
	Nov 2018	Oct 2018	Nov 2017	Nov '18 Nov '17	Nov '18 Oct '18	
Ada	29,612,867	29,465,044	28,518,290	3.8	0.5	
Altus	19,107,093	19,019,308	18,449,510	3.6	0.5	
Alva	6,932,130	6,893,225	6,563,992	5.6	0.6	
Anadarko	5,480,987	5,487,763	5,549,441	-1.2	-0.1	
Ardmore	41,964,451	41,695,869	38,847,896	8.0	0.6	
Bartlesville	40,234,283	40,087,793	38,787,516	3.7	0.4	
Blackwell	5,491,196	5,525,578	5,827,446	-5.8	-0.6	
Broken Arrow	91,287,909	90,870,585	87,361,510	4.5	0.5	
Chickasha	21,540,136	21,353,647	19,592,219	9.9	0.9	
Clinton	8,736,561	8,736,176	8,855,698	-1.3	0.0	
Cushing	9,914,525	9,884,592	9,766,861	1.5	0.3	
Del City	19,372,697	19,361,581	19,206,951	0.9	0.1	
Duncan	24,079,169	24,048,063	23,612,566	2.0	0.1	
Durant	26,462,971	26,425,240	26,064,109	1.5	0.1	
Edmond	117,020,678	116,776,519	113,491,433	3.1	0.2	
El Reno	16,617,107	16,517,285	15,295,221	8.6	0.6	
Elk City	20,982,502	20,930,788	20,365,116	3.0	0.2	
Enid	54,606,895	54,496,573	52,823,894	3.4	0.2	
Guthrie	13,018,188	12,994,055	12,656,779	2.9	0.2	
Guymon	13,626,383	13,609,491	13,254,262	2.8	0.1	
Honryotto	6 179 910	6 166 100	5,952,708	2.0	0.2	
Henryetta	6,178,819 2,533,732	6,166,100 2,531,402		3.8 -2.7	0.2 0.1	
Hobart		, ,	2,604,353			
Holdenville	4,298,325	4,278,040	4,063,170	5.8	0.5	
Hugo Idabel	7,406,753 8,506,752	7,373,440 8,481,867	7,254,772 8,270,989	2.1 2.9	0.5 0.3	
Louton	71 749 447	71,767,636	71 511 079	0.2	0.0	
Lawton McAlester	71,748,447		71,511,078	0.3 5.1	0.0 0.7	
	31,100,444	30,897,550	29,603,518 12,958,481	0.8		
Miami	13,065,824 61,106,914	13,056,533	57,429,761	0.6 6.4	0.1 0.7	
Midwest City Moore	63,324,319	60,698,261 63,127,046	61,147,869	3.6	0.7	
Musikamaa	44 550 400	44 407 440	44.074.460	4.4	0.2	
Muskogee	44,550,108	44,427,419	44,071,162	1.1	0.3	
Norman	128,848,956	128,691,625	125,537,082	2.6	0.1	
Oklahoma City	637,599,664	635,202,674	612,823,235	4.0	0.4	
Okmulgee Pauls Valley	12,384,750 11,152,122	12,329,657 11,180,579	11,944,824 11,306,621	3.7 -1.4	0.4 -0.3	
Dowbusks	4 262 E74	4 240 002	4 4 4 6 4 7 0	2.0	1.0	
Pawhuska	4,263,571	4,219,883	4,146,179	2.8	1.0	
Ponca City	26,636,674	26,629,459	27,304,209	-2.4	0.0	
Poteau	13,339,221	13,346,901	13,449,118	-0.8	-0.1	
Sand Springs	25,478,887	25,273,407	24,633,678	3.4	0.8	
Sapulpa	18,142,282	18,041,996	16,849,197	7.7	0.6	
Seminole	9,936,570	9,948,523	9,844,607	0.9	-0.1	
Shawnee	44,390,464	44,221,494	42,785,563	3.8	0.4	
Stillwater	60,223,465	60,110,911	58,803,610	2.4	0.2	
Tahlequah	25,143,406	25,138,792	24,588,110	2.3	0.0	
Tulsa	519,916,822	518,672,787	511,896,214	1.6	0.2	
Watonga	3,180,602	3,162,264	2,940,529	8.2	0.6	
Weatherford	17,538,298	17,508,300	16,911,220	3.7	0.2	
Wewoka	1,696,494	1,689,730	1,670,863	1.5	0.4	
Woodward	21,367,679	21,390,348	21,512,743	-0.7	-0.1	
Total Selected Cities	2,481,149,093	2,473,743,800	2,408,706,177	3.01	0.30	
	_, ,	_,,0,000	_,	V.V.	3.00	

The December distribution of sales tax collections by the Oklahoma Tax Commission primarily reprelocal tax receipts from Oct business. The monies they reported this period represent sales from Oct 16th to Oct 30th and estimated sales from November 1st to November 15th.

Visit http://origins.ou.edu/ for detailed information on Adjusted Retail Trade data methodology

CENTER FOR ECONOMIC AND MANAGEMENT RESEARCH



Disclaimer

While the University of Oklahoma strives to make the information on its website and publications as timely and accurate as possible, we make no claims, promises, or guarantees about the accuracy, completeness or adequacy of the contents, and expressly disclaim liability for errors and omissions in the contents. No warranty of any kind, implied, expressed, or statutory, including but not limited to the warranties of non-infringement of third party rights, title, merchantability, fitness for a particular purpose or freedom from computer virus, is given with respect to the contents of this website or its links to other Internet resources. Reference in this site to any specific commercial or non commercial product, process, or service, or the use of any trade, firm or corporation name is for the information and convenience of the public, and does not constitute endorsement, recommendation, or favoring by the University of Oklahoma.



EQUAL OPPORTUNITY STATEMENT

The University of Oklahoma, in compliance with all applicable federal and state laws and regulations, does not discriminate on the basis of race, color, national origin, sex, sexual orientation, genetic information, gender identity, gender expression, age, religion, disability, political beliefs, or status as a veteran in any of its policies, practices or procedures. This includes, but is not limited to: admissions, employment, financial aid and educational services. Inquiries regarding non-discrimination policies may be directed to: Bobby J. Mason, University Equal Opportunity Officer and Title IX Coordinator, (405) 325-3546, bjm@ou.edu, or visit www.ou.edu/eoo.

Front cover photo of oil well on the state capitol grounds, courtesy of Fred Marvel, Oklahoma Department of Tourism.